

LEGAL NOTICE

PLEASE TAKE NOTICE that the New York State Urban Development Corporation, doing business as the Empire State Development Corporation (“ESD” or the “Corporation”), pursuant to Section 16(2) of the New York State Urban Development Corporation Act (Chapter 174, Section 1, Laws of 1968, as amended) (the “Act, has adopted a General Project Plan (the “Plan”) with respect to the Mesorah Publications Capital Project (the “Project”), at the Directors' meeting on January 20, 2012. Copies of the Plan are available without charge to any person who shall make a request for the same at the office of the Corporation. The Corporation will file such Plan in the office of the Kings County Clerk at the Supreme Court Building, 350 Adams Street - Room 189, Brooklyn, NY 11201 and with the Brooklyn Borough President’s Office at 209 Joralemon Street, Brooklyn, NY 11201. A copy of the Plan is also on file at the principal office of the Corporation, 633 Third Avenue, New York, New York 10017, and is available for inspection by the general public Monday through Friday, between the hours of 9:00 a.m. and 5:30 p.m.

The Project includes the acquisition of machinery & equipment and the renovation of facilities at 4401 2nd Avenue, Brooklyn by Mesorah Publications, Ltd. Total Project costs are expected to be approximately \$1,300,000. ESD proposes to make a \$120,000 grant to Mesorah Publications, Ltd. to assist in the financing of the Project. The Project is expected to retain 101 jobs and create 7 jobs within 2 years after disbursement of the ESD funds.

PLEASE TAKE FURTHER NOTICE, that, in accordance with Section 16(2) of the Act, a public hearing, open to all persons, will be held by the Corporation at the Community Board 7, 4201 4th Avenue & 43rd Street, Brooklyn, NY 11232 on Friday, February 10, 2012 from 2:30 P.M. to 3:30 P.M., to consider the Plan.

DATED: Thursday, January 26, 2012
New York, New York
New York State Urban Development Corporation
By: Eileen McEvoy, Corporate Secretary